



Planned Gift Intention Form

Thank you for including Lifeworks, Inc. in your estate plans. When your plans are complete, please return this form to:

Dawna Gyukeri
Director of Development and Communications
Lifeworks, Inc.
789 Clapboardtree Street
Westwood, MA 02090

Lifeworks will hold this information completely confidential. If you have any questions, please contact Dawna at 781-234-1304 or dgyukeri@lifeworksarc.org

Yes, I/we plan to include Lifeworks in our estate plans as follows:

Name _____

Address _____

Phone number _____ Email _____

Date of Birth (optional) _____

Bequest percentage or amount _____

Plan Type (will, trust, beneficiary designation, etc.) _____
(You may enclose a copy of the section pertaining to Lifeworks if you wish)

“Legacy Society” member names are included in publications, such as our Annual Report. Please let us know if you would like to be listed.

Yes, I/we would like to be listed. My/our name(s) should appear as:

No, I/we do not wish to be listed.

Please provide any additional information that you would like us to know here:
